

TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES
BALANCE SHEET
(Unaudited)
(Millions)

	June 30, 2005	December 31, 2004
Assets		
Cash and Cash Equivalents	\$ 66	\$ 214
Receivables, Net	662	488
Inventories	404	396
Other Current Assets	203	194
Investments and Other Assets	682	693
Plant, Property, and Equipment, Net	1,050	1,134
Total Assets	\$ 3,067	\$ 3,119
 Liabilities and Shareholders' Equity		
Short-Term Debt	\$ 49	\$ 19
Accounts Payable	726	696
Accrued Taxes	39	24
Accrued Interest	37	35
Other Current Liabilities	246	273
Long-Term Debt	1,363	1,401
Deferred Income Taxes	118	126
Deferred Credits and Other Liabilities	338	362
Minority Interest	22	24
Total Shareholders' Equity	129	159
Total Liabilities and Shareholders' Equity	\$ 3,067	\$ 3,119
 (a) Accounts Receivables net of:		
	June 30, 2005	December 31, 2004
Accounts Receivable securitization programs	\$ 148	\$ 124
Receivables collected under advance payment programs	\$ 9	\$ 132
 (b) Long term debt composed of:		
	June 30, 2005	December 31, 2004
Term loan B (Due 2010)	\$ 356	\$ 392
10.25% senior notes (Due 2013)	489	490
8.625% subordinated notes (Due 2014)	500	500
Other long term debt	18	19
	\$ 1,363	\$ 1,401