

Tenneco Automotive
Adjusted first quarter 2004 and 2005 results:

	Q1 2005				Q1 2004			
	EBITDA	EBIT	Net Income	Per Share	EBITDA	EBIT	Net Income	Per Share
Earnings Measures	\$ 90	\$ 44	\$ 7	\$ 0.16	\$ 78	\$ 33	\$ (2)	\$ (0.05)
Adjustments (reflects non-GAAP measures):								
Restructuring and restructuring related expenses	3	3	2	0.04	5	5	3	0.07
New Aftermarket customer changeover costs					6	6	3	0.08
Consulting fees indexed to stock price					3	3	2	0.05
Non-GAAP earnings measures	<u>\$ 93</u>	<u>\$ 47</u>	<u>\$ 9</u>	<u>\$ 0.20</u>	<u>\$ 92</u>	<u>\$ 47</u>	<u>\$ 6</u>	<u>\$ 0.15</u>