

TENNECO INC.

	Q1 2007				Q1 2006			
	EBITDA	EBIT	Net Income	Per Share	EBITDA	EBIT	Net Income	Per Share
Earnings Measures	\$ 98	\$ 50	\$ 3	\$ 0.07	\$ 86	\$ 42	\$ 7	\$ 0.14
Adjustments (reflects non-GAAP measures):								
Restructuring and restructuring related expenses	2	2	1	0.03	6	6	4	0.09
Charges related to refinancing	-	-	4	0.07	-	-	-	-
Tax adjustments	-	-	-	-	-	-	(3)	(0.06)
Non-GAAP earnings measures	<u>\$ 100</u>	<u>\$ 52</u>	<u>\$ 8</u>	<u>\$ 0.17</u>	<u>\$ 92</u>	<u>\$ 48</u>	<u>\$ 8</u>	<u>\$ 0.17</u>