

TENNECO INC.
Adjusted first quarter 2008 and 2007 results
Unaudited

ATTACHMENT 2

	Q1 2008				Q1 2007			
	<u>EBITDA</u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>	<u>EBITDA</u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>
Earnings Measures	\$ 94	\$ 39	\$ 6	\$ 0.13	\$ 97	\$ 49	\$ 5	\$ 0.11
Adjustments (reflect non-GAAP measures):								
Restructuring and restructuring related expenses	4	4	3	0.06	2	2	1	0.02
Charges related to refinancing	-	-	-	-	-	-	4	0.07
Tax Adjustments	-	-	1	0.01	-	-	-	-
Non-GAAP earnings measures	<u>\$ 98</u>	<u>\$ 43</u>	<u>\$ 10</u>	<u>\$ 0.20</u>	<u>\$ 99</u>	<u>\$ 51</u>	<u>\$ 10</u>	<u>\$ 0.20</u>