

TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES  
BALANCE SHEET  
(Unaudited)  
(Millions)

	<u>June 30, 2003</u>	<u>December 31, 2002</u>
<b>Assets</b>		
Cash and Temporary Cash Investments	\$ 58	\$ 54
Receivables, Net	522	409
Inventories	355	352
Other Current Assets	162	151
Investments and Other Assets	507	512
Plant, Property, and Equipment, Net	<u>1,069</u>	<u>1,026</u>
Total Assets	<u>\$ 2,673</u>	<u>\$ 2,504</u>
<b>Liabilities and Shareowners' Equity</b>		
Short-Term Debt	\$ 111	\$ 228
Accounts Payable	567	505
Accrued Taxes	22	40
Accrued Interest	18	23
Other Current Liabilities	207	220
Long-Term Debt	1,386	1,217
Deferred Income Taxes	76	103
Deferred Credits and Other Liabilities	260	243
Minority Interest	20	19
Total Shareholders' Equity	<u>6</u>	<u>(94)</u>
Total Liabilities and Shareholders' Equity	<u>\$ 2,673</u>	<u>\$ 2,504</u>