

TENNECO AUTOMOTIVE
RECONCILIATION OF GAAP RESULTS TO NON-GAAP RESULTS
Unaudited

	Q2 2003				
	Revenues	Currency Impact	Revenues Excluding Currency	Pass-through Sales Excluding Currency Impact	Revenues Excluding Currency and Pass-through Sales
North America Aftermarket					
Ride Control	\$ 90	\$ -	\$ 90	\$ -	\$ 90
Exhaust	46	-	46	-	46
Total North America Aftermarket	<u>136</u>	<u>-</u>	<u>136</u>	<u>-</u>	<u>136</u>
North America Original Equipment					
Ride Control	118	-	118	-	118
Exhaust	247	5	242	75	167
Total North America Original Equipment	<u>365</u>	<u>5</u>	<u>360</u>	<u>75</u>	<u>285</u>
Total North America	501	5	496	75	421
Europe Aftermarket					
Ride Control	53	10	43	-	43
Exhaust	49	8	41	-	41
Total Europe Aftermarket	<u>102</u>	<u>18</u>	<u>84</u>	<u>-</u>	<u>84</u>
Europe Original Equipment					
Ride Control	64	11	53	-	53
Exhaust	222	37	185	56	129
Total Europe Original Equipment	<u>286</u>	<u>48</u>	<u>238</u>	<u>56</u>	<u>182</u>
Total Europe	388	66	322	56	266
Asia	40	-	40	14	26
South America	29	(2)	31	3	28
Australia	40	7	33	4	29
Total Rest of World	109	5	104	21	83
Total Tenneco Automotive	<u>\$ 998</u>	<u>\$ 76</u>	<u>\$ 922</u>	<u>\$ 152</u>	<u>\$ 770</u>

	Q2 2002				
	Revenues	Currency Impact	Revenues Excluding Currency	Pass-through Sales Excluding Currency Impact	Revenues Excluding Currency and Pass-through Sales
North America Aftermarket					
Ride Control	\$ 92	\$ -	\$ 92	\$ -	\$ 92
Exhaust	56	-	56	-	56
Total North America Aftermarket	<u>148</u>	<u>-</u>	<u>148</u>	<u>-</u>	<u>148</u>
North America Original Equipment					
Ride Control	114	-	114	-	114
Exhaust	277	-	277	90	187
Total North America Original Equipment	<u>391</u>	<u>-</u>	<u>391</u>	<u>90</u>	<u>301</u>
Total North America	539	-	539	90	449
Europe Aftermarket					
Ride Control	44	-	44	-	44
Exhaust	46	-	46	-	46
Total Europe Aftermarket	<u>90</u>	<u>-</u>	<u>90</u>	<u>-</u>	<u>90</u>
Europe Original Equipment					
Ride Control	49	-	49	-	49
Exhaust	182	-	182	57	125
Total Europe Original Equipment	<u>231</u>	<u>-</u>	<u>231</u>	<u>57</u>	<u>174</u>
Total Europe	321	-	321	57	264
Asia	29	-	29	12	17
South America	28	-	28	3	25
Australia	31	-	31	1	30
Total Rest of World	88	-	88	16	72
Total Tenneco Automotive	<u>\$ 948</u>	<u>\$ -</u>	<u>\$ 948</u>	<u>\$ 163</u>	<u>\$ 785</u>

Tenneco Automotive presents the above reconciliation of revenues in order to reflect the trend in the company's sales, in various product lines and geographical regions, separately from the effects of doing business in currencies other than the U.S. dollar. Additionally, pass-through catalytic converter sales include precious metals pricing, which may be volatile. While Tenneco Automotive's original equipment customers assume the risk of this volatility, it impacts reported revenue. Excluding pass-through catalytic converter sales removes this impact. Tenneco Automotive uses this information to analyze the trend in revenues before these factors. Tenneco Automotive believes investors find this information useful in understanding period to period comparisons in the company's revenues.