

TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES
BALANCE SHEET
(Unaudited)
(Millions)

	<u>June 30, 2004</u>	<u>December 31, 2003</u>
Assets		
Cash and Cash Equivalents	\$ 166	\$ 145
Receivables, Net	550	442
Inventories	352	343
Other Current Assets	202	175
Investments and Other Assets	594	579
Plant, Property, and Equipment, Net	<u>1,059</u>	<u>1,111</u>
Total Assets	<u>\$ 2,923</u>	<u>\$ 2,795</u>
Liabilities and Shareholders' Equity		
Short-Term Debt	\$ 20	\$ 20
Accounts Payable	669	621
Accrued Taxes	30	19
Accrued Interest	39	42
Other Current Liabilities	239	191
Long-Term Debt	1,399	1,410
Deferred Income Taxes	124	119
Deferred Credits and Other Liabilities	307	292
Minority Interest	23	23
Total Shareholders' Equity	<u>73</u>	<u>58</u>
Total Liabilities and Shareholders' Equity	<u>\$ 2,923</u>	<u>\$ 2,795</u>