

TENNECO INC.
 ADJUSTED SECOND QUARTER 2007 AND 2006 RESULTS
Unaudited

ATTACHMENT 2

	Q2 2007				Q2 2006			
	<u>EBITDA</u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>	<u>EBITDA</u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>
Earnings Measures	\$ 152	\$ 102	\$ 40	\$ 0.84	\$ 121	\$ 74	\$ 24	\$ 0.51
Adjustments (reflects non-GAAP measures):								
Restructuring and restructuring related expenses	2	2	1	0.03	8	8	5	0.12
New aftermarket customer changeover costs	-	-	-		6	6	4	0.08
Non-GAAP earnings measures	<u>\$ 154</u>	<u>\$ 104</u>	<u>\$ 41</u>	<u>\$ 0.87</u>	<u>\$ 135</u>	<u>\$ 88</u>	<u>\$ 33</u>	<u>\$ 0.71</u>