

TENNECO INC.  
Adjusted second quarter 2008 and 2007 results  
Unaudited

ATTACHMENT 2

	Q2 2008				Q2 2007			
	EBITDA	EBIT	Net Income	Per Share	EBITDA	EBIT	Net Income	Per Share
Earnings Measures	\$ 132	\$ 75	\$ 13	\$ 0.26	\$ 153	\$ 103	\$ 41	\$ 0.85
Adjustments (reflect non-GAAP measures):								
Restructuring and restructuring related expenses	6	6	4	0.08	2	2	1	0.03
New aftermarket customer changeover costs	7	7	4	0.09	-	-	-	-
Net tax adjustments	-	-	13	0.28	-	-	-	-
Non-GAAP earnings measures	<u>\$ 145</u>	<u>\$ 88</u>	<u>\$ 34</u>	<u>\$ 0.71</u>	<u>\$ 155</u>	<u>\$ 105</u>	<u>\$ 42</u>	<u>\$ 0.88</u>