

TENNECO INC. AND CONSOLIDATED SUBSIDIARIES  
BALANCE SHEETS  
(Unaudited)  
(Millions)

	June 30, 2009	December 31, 2008
<b>Assets</b>		
Cash and cash equivalents	\$ 111	\$ 126
Receivables, net	637 (a)	574 (a)
Inventories	452	513
Other current assets	138	125
Investments and other assets	312	345
Plant, property, and equipment, net	1,117	1,145
Total assets	\$ 2,767	\$ 2,828
 <b>Liabilities and Shareholders' Equity</b>		
Short-term debt	\$ 65	\$ 49
Accounts payable	701	790
Accrued taxes	47	30
Accrued interest	23	22
Other current liabilities	262	266
Long-term debt	1,455 (b)	1,402 (b)
Deferred income taxes	33	51
Deferred credits and other liabilities	444	438
Redeemable Noncontrolling Interests	4	7
Tenneco Inc. Shareholders' Equity	(290)	(251)
Noncontrolling Interests	23	24
Total liabilities and shareholders' equity	\$ 2,767	\$ 2,828
 <b>(a) Accounts Receivables net of:</b>		
Accounts receivables securitization programs	\$ 172	\$ 179
 <b>(b) Long term debt composed of:</b>		
Borrowings against revolving credit facilities	\$ 299	\$ 239
Term loan A (Due 2012)	144	150
10.25% senior notes (Due 2013)	249	250
8.625% subordinated notes (Due 2014)	500	500
8.125% senior notes (Due 2015)	250	250
Other long term debt	13	13
	\$ 1,455	\$ 1,402