

TENNECO IC.
RECONCILIATION OF GAAP REVENUE TO NON-GAAP REVENUE MEASURES

Unaudited
(Millions except percents)

	Q2 2012 vs. Q2 2011 \$ Change and % Change Increase (Decrease)			
	Revenues	% Change	Revenues Excluding Currency and Substrate Sales	% Change
North America Original Equipment				
Ride Control	\$ 12	7%	\$ 14	8%
Emission Control	97	18%	74	27%
Total North America Original Equipment	<u>109</u>	<u>16%</u>	<u>88</u>	<u>20%</u>
North America Aftermarket				
Ride Control	7	6%	7	5%
Emission Control	6	11%	6	11%
Total North America Aftermarket	<u>13</u>	<u>7%</u>	<u>13</u>	<u>7%</u>
Total North America	122	14%	101	16%
Europe Original Equipment				
Ride Control	(21)	(13%)	(2)	(1%)
Emission Control	(34)	(9%)	15	6%
Total Europe Original Equipment	<u>(55)</u>	<u>(10%)</u>	<u>13</u>	<u>4%</u>
Europe Aftermarket				
Ride Control	(13)	(19%)	(3)	(5%)
Emission Control	(14)	(32%)	(10)	(22%)
Total Europe Aftermarket	<u>(27)</u>	<u>(24%)</u>	<u>(13)</u>	<u>(12%)</u>
South America & India	(25)	(16%)	13	9%
Total Europe, South America & India	(107)	(13%)	13	2%
Asia	22	14%	23	17%
Australia	(5)	(9%)	(3)	(3%)
Total Asia Pacific	<u>17</u>	<u>9%</u>	<u>20</u>	<u>13%</u>
Total Tenneco Inc.	<u>\$ 32</u>	<u>2%</u>	<u>\$ 134</u>	<u>9%</u>

	YTD Q2 2012 vs. YTD Q2 2011 \$ Change and % Change Increase (Decrease)			
	Revenues	% Change	Revenues Excluding Currency and Substrate Sales	% Change
North America Original Equipment				
Ride Control	\$ 31	10%	\$ 33	10%
Emission Control	188	18%	137	25%
Total North America Original Equipment	<u>219</u>	<u>16%</u>	<u>170</u>	<u>20%</u>
North America Aftermarket				
Ride Control	26	10%	26	9%
Emission Control	12	13%	12	13%
Total North America Aftermarket	<u>38</u>	<u>10%</u>	<u>38</u>	<u>10%</u>
Total North America	257	15%	208	17%
Europe Original Equipment				
Ride Control	(21)	(7%)	5	2%
Emission Control	(29)	(4%)	25	5%
Total Europe Original Equipment	<u>(50)</u>	<u>(5%)</u>	<u>30</u>	<u>4%</u>
Europe Aftermarket				
Ride Control	(14)	(13%)	(1)	(2%)
Emission Control	(22)	(29%)	(17)	(22%)
Total Europe Aftermarket	<u>(36)</u>	<u>(19%)</u>	<u>(18)</u>	<u>(10%)</u>
South America & India	(30)	(9%)	24	9%
Total Europe, South America & India	(116)	(7%)	36	3%
Asia	46	16%	53	22%
Australia	(3)	(3%)	(1)	0%
Total Asia Pacific	<u>43</u>	<u>12%</u>	<u>52</u>	<u>17%</u>
Total Tenneco Inc.	<u>\$ 184</u>	<u>5%</u>	<u>\$ 296</u>	<u>11%</u>