

TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES
BALANCE SHEET
(Unaudited)
(Millions)

	September 30, 2005	December 31, 2004
Assets		
Cash and Cash Equivalents	\$ 89	\$ 214
Receivables, Net	675	488
Inventories	395	396
Other Current Assets	179	194
Investments and Other Assets	661	693
Plant, Property, and Equipment, Net	1,051	1,134
Total Assets	\$ 3,050	\$ 3,119
 Liabilities and Shareholders' Equity		
Short-Term Debt	\$ 71	\$ 19
Accounts Payable	716	696
Accrued Taxes	30	24
Accrued Interest	33	35
Other Current Liabilities	263	273
Long-Term Debt	1,358	1,401
Deferred Income Taxes	70	126
Deferred Credits and Other Liabilities	336	362
Minority Interest	23	24
Total Shareholders' Equity	150	159
Total Liabilities and Shareholders' Equity	\$ 3,050	\$ 3,119
 (a) Accounts Receivables net of:		
	September 30, 2005	December 31, 2004
Accounts Receivable securitization programs	\$ 146	\$ 124
Receivables collected under advance payment programs	\$ -	\$ 132
 (b) Long term debt composed of:		
	September 30, 2005	December 31, 2004
Term loan B (Due 2010)	\$ 356	\$ 392
10.25% senior notes (Due 2013)	489	490
8.625% subordinated notes (Due 2014)	500	500
Other long term debt	13	19
	\$ 1,358	\$ 1,401