

**Tenneco Automotive Inc. and Consolidated Subsidiaries**  
**Statements of Cash Flows**  
**(Unaudited)**  
(Millions)

	<b>Nine Months Ended</b>	
	<b>September 30,</b>	
	<u>2005</u>	<u>2004</u>
<b>Operating activities:</b>		
Net income	\$ 50	\$ 34
Adjustments to reconcile net income to net cash provided (used) by operating activities -		
Depreciation and amortization of other intangibles	134	131
Deferred income taxes	3	(12)
(Gain)/loss on sale of assets, net	2	1
Changes in components of working capital (net of acquisition)-		
(Inc.)/dec. in receivables	(209)	(66)
(Inc.)/dec. in inventories	(22)	(22)
(Inc.)/dec. in prepayments and other current assets	(23)	(21)
Inc./(dec.) in payables	52	55
Inc./(dec.) in taxes accrued	11	5
Inc./(dec.) in interest accrued	(2)	-
Inc./(dec.) in other current liabilities	5	21
Other	(39)	9
Net cash provided (used) by operating activities	<u>(38)</u>	<u>135</u>
<b>Investing activities:</b>		
Net proceeds from sale of assets	4	12
Expenditures for plant, property & equipment	(100)	(87)
Acquisition of business	(11)	-
Investments and other	1	-
Net cash used by investing activities	<u>(106)</u>	<u>(75)</u>
<b>Financing activities:</b>		
Issuance of common shares	6	6
Issuance of long-term debt	1	-
Retirement of long-term debt	(43)	(6)
Net inc./(dec.) in short-term debt excluding current maturities on long-term debt	56	1
Other	1	1
Net cash provided by financing activities	<u>21</u>	<u>2</u>
Effect of foreign exchange rate changes on cash and cash equivalents	<u>(2)</u>	<u>(4)</u>
Inc./(dec.) in cash and cash equivalents	(125)	58
Cash and cash equivalents, January 1	214	145
Cash and cash equivalents, September 30	<u>\$ 89</u>	<u>\$ 203</u>
Cash paid during the period for interest	\$ 94	\$ 106
Cash paid during the period for income taxes	\$ 16	\$ 15