

TENNECO INC.  
Adjusted third quarter 2006 and 2005 results  
Unaudited

ATTACHMENT 2

	Q3 2006				Q3 2005			
	<u>EBITDA <sup>(3)</sup></u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>	<u>EBITDA <sup>(3)</sup></u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>
Earnings Measures	\$ 90	\$ 45	\$ 6	\$ 0.12	\$ 94	\$ 50	\$ 10	\$ 0.23
Adjustments (reflect non-GAAP measures):								
Restructuring and restructuring related expenses	7	7	4	0.10	2	2	2	0.04
Non-GAAP earnings measures	<u>\$ 97</u>	<u>\$ 52</u>	<u>\$ 10</u>	<u>\$ 0.22</u>	<u>\$ 96</u>	<u>\$ 52</u>	<u>\$ 12</u>	<u>\$ 0.27</u>