

TENNECO INC.  
Adjusted third quarter 2007 and 2006 results:  
Unaudited

	Q3 2007				Q3 2006			
	<u>EBITDA</u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>	<u>EBITDA</u>	<u>EBIT</u>	<u>Net Income</u>	<u>Per Share</u>
Earnings Measures	\$ 109	\$ 57	\$ 21	\$ 0.45	\$ 88	\$ 43	\$ 7	\$ 0.16
Adjustments (reflects non-GAAP measures):								
Restructuring and restructuring related expenses	3	3	3	0.05	7	7	4	0.10
New aftermarket customer changeover costs	5	5	3	0.06	-	-	-	-
Tax adjustments	-	-	(8)	(0.17)	-	-	-	-
Non-GAAP earnings measures	<u>\$ 117</u>	<u>\$ 65</u>	<u>\$ 19</u>	<u>\$ 0.39</u>	<u>\$ 95</u>	<u>\$ 50</u>	<u>\$ 11</u>	<u>\$ 0.26</u>