

TENNECO INC. AND CONSOLIDATED SUBSIDIARIES
BALANCE SHEETS
(Unaudited)
(Millions)

	September 30, 2007	December 31, 2006 ⁽¹⁾
Assets		
Cash and Cash Equivalents	\$ 203	\$ 202
Receivables, Net	914 (a)	595 (a)
Inventories	580	441
Other Current Assets	197	177
Investments and Other Assets	784	766
Plant, Property, and Equipment, Net	1,144	1,093
Total Assets	\$ 3,822	\$ 3,274
Liabilities and Shareholders' Equity		
Short-Term Debt	\$ 33	\$ 28
Accounts Payable	1,025	781
Accrued Taxes	37	49
Accrued Interest	29	33
Other Current Liabilities	262	228
Long-Term Debt	1,503 (b)	1,357 (b)
Deferred Income Taxes	83	107
Deferred Credits and Other Liabilities	404	437
Minority Interest	33	28
Total Shareholders' Equity	413	226
Total Liabilities and Shareholders' Equity	\$ 3,822	\$ 3,274
(a) Accounts receivable securitization programs		
	September 30, 2007	December 31, 2006
	\$ 149	\$ 133
(b) Long term debt composed of:		
	September 30, 2007	December 31, 2006
Borrowings against revolving credit facilities	\$ 357	\$ -
Term loan A (Due 2012)	150	-
Term loan B (Due 2010)	-	356
10.25% senior notes (Due 2013)	486	487
8.625% subordinated notes (Due 2014)	500	500
Other long term debt	10	14
	\$ 1,503	\$ 1,357

(1) As disclosed in Tenneco's Form 10-K/A filed August 14, 2007, Tenneco restated its financial results for the years ended December 31, 2004, 2005 and 2006 and for the quarters ended March 31, 2006 and 2007, June 30, 2006 and September 30, 2006. The amounts presented in this table reflect the results of the restatement.