

TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES  
BALANCE SHEET  
(Unaudited)  
(Millions)

	<u>December 31, 2003</u>	<u>December 31, 2002</u>
<b>Assets</b>		
Cash and Temporary Cash Investments	\$ 145	\$ 54
Receivables, Net	442	409
Inventories	343	352
Other Current Assets	175	151
Investments and Other Assets	597	512
Plant, Property, and Equipment, Net	<u>1,111</u>	<u>1,026</u>
Total Assets	<u>\$ 2,813</u>	<u>\$ 2,504</u>
<b>Liabilities and Shareowners' Equity</b>		
Short-Term Debt	\$ 20	\$ 228
Accounts Payable	621	505
Accrued Taxes	19	40
Accrued Interest	42	23
Other Current Liabilities	191	220
Long-Term Debt	1,410	1,217
Deferred Income Taxes	119	103
Deferred Credits and Other Liabilities	310	243
Minority Interest	23	19
Total Shareholders' Equity	<u>58</u>	<u>(94)</u>
Total Liabilities and Shareholders' Equity	<u>\$ 2,813</u>	<u>\$ 2,504</u>