

Tenneco Automotive Inc. and Consolidated Subsidiaries
Statement of Cash Flows
(Unaudited)
(Millions)

Attachment 1

	Twelve Months Ended	
	2003	2002
Operating activities:		
Net income (loss) before cumulative effect of change in accounting principle, net of tax	\$ 27	\$ 31
Adjustments to reconcile income (loss) to net cash provided (used) by operating activities -		
Depreciation and amortization	163	144
Deferred income taxes	(29)	(39)
(Gain)/loss on sale of businesses and assets, net	2	(8)
Changes in components of working capital -		
(Inc.)/dec. in receivables	13	9
(Inc.)/dec. in inventories	55	-
(Inc.)/dec. in prepayments and other current assets	(1)	6
Inc./dec. in payables	52	56
Inc./dec. in taxes accrued	(30)	3
Inc./dec. in interest accrued	19	(2)
Inc./dec. in other current liabilities	(30)	(5)
Other	40	(7)
Net cash provided (used) by operating activities	281	188
Investing activities:		
Net proceeds from sale of assets	8	24
Expenditures for plant, property & equipment	(130)	(138)
Investments and other	(5)	7
Net cash provided (used) by investing activities	(127)	(107)
Net Cash provided (used) before financing activities	154	81
Financing activities:		
Proceeds from capital contributions	1	-
Issuance of long-term debt	891	3
Debt issuance costs on long-term debt	(27)	-
Retirement of long-term debt	(791)	(123)
Net inc./dec. in short-term debt excluding current maturities on long-term debt	(121)	47
Other	(2)	-
Net cash provided (used) by financing activities	(49)	(73)
Effect of foreign exchange rate changes on cash and temporary cash investments	(14)	(7)
Inc./dec. in cash and temporary cash investments	91	1
Cash and temporary cash investments, January 1	54	53
Cash and temporary cash investments, December 31	\$ 145	\$ 54
Cash paid during the period for interest	\$ 115	\$ 145
Cash paid during the period for income taxes	\$ 46	\$ 27
Non-cash Investing and Financing Activities		
Obligation for long-term capital lease	\$ -	\$ (3)