|  | December 31, 2006 |  | December 31, 2005 |  |
| :---: | :---: | :---: | :---: | :---: |
| Assets |  |  |  |  |
| Cash and Cash Equivalents | \$ | 202 | \$ | 141 |
| Receivables, Net |  | 604 |  | 543 |
| Inventories |  | 439 |  | 360 |
| Other Current Assets |  | 177 |  | 153 |
| Investments and Other Assets |  | 748 |  | 700 |
| Plant, Property, and Equipment, Net |  | 1,093 |  | 1,043 |
| Total Assets | \$ | 3,263 | \$ | 2,940 |
| Liabilities and Shareholders' Equity |  |  |  |  |
| Short-Term Debt | \$ | 28 | \$ | 22 |
| Accounts Payable |  | 782 |  | 651 |
| Accrued Taxes |  | 49 |  | 31 |
| Accrued Interest |  | 40 |  | 38 |
| Other Current Liabilities |  | 234 |  | 237 |
| Long-Term Debt |  | 1,350 |  | 1,356 |
| Deferred Income Taxes |  | 107 |  | 86 |
| Deferred Credits and Other Liabilities |  | 424 |  | 366 |
| Minority Interest |  | 28 |  | 24 |
| Total Shareholders' Equity |  | 221 |  | 129 |
| Total Liabilities and Shareholders' Equity | \$ | 3,263 | \$ | 2,940 |
|  |  | 2006 |  | 2005 |
| (a) Accounts Receivables net of: $\quad \square$ |  |  |  |  |
| Accounts receivables securitization programs | \$ | 133 | \$ | 129 |
| (b) Long term debt composed of: | December 31, 2006 |  | December 31, 2005 |  |
| Term loan B (Due 2010) | \$ | 356 | \$ | 356 |
| $10.25 \%$ senior notes (Due 2013) |  | 487 |  | 489 |
| 8.625\% subordinated notes (Due 2014) |  | 500 |  | 500 |
| Other long term debt |  | 7 |  | 11 |
|  | \$ | 1,350 | \$ | 1,356 |

