

TENNECO IC.
RECONCILIATION OF GAAP REVENUE TO NON-GAAP REVENUE MEASURES

Unaudited
(Millions except percents)

	Q4 2011 vs. Q4 2010 \$ Change and % Change Increase (Decrease)			
	Revenues	% Change	Revenues Excluding Currency and Substrate Sales	% Change
North America Original Equipment				
Ride Control	\$ 20	16%	\$ 21	16%
Emission Control	97	22%	53	23%
Total North America Original Equipment	117	21%	74	21%
North America Aftermarket				
Ride Control	5	4%	4	3%
Emission Control	9	25%	8	23%
Total North America Aftermarket	14	9%	12	9%
Total North America	131	18%	86	17%
Europe Original Equipment				
Ride Control	17	15%	17	15%
Emission Control	43	13%	26	11%
Total Europe Original Equipment	60	14%	43	12%
Europe Aftermarket				
Ride Control	3	7%	4	9%
Emission Control	(2)	(8%)	(1)	(4%)
Total Europe Aftermarket	1	1%	3	3%
South America & India	1	1%	16	13%
Total Europe, South America & India	62	9%	62	11%
Asia	15	9%	12	9%
Australia	(1)	(3%)	(1)	(6%)
Total Asia Pacific	14	7%	11	6%
Total Tenneco Inc.	<u>\$ 207</u>	<u>13%</u>	<u>\$ 159</u>	<u>13%</u>

	YTD Q4 2011 vs. YTD Q4 2010 \$ Change and % Change Increase (Decrease)			
	Revenues	% Change	Revenues Excluding Currency and Substrate Sales	% Change
North America Original Equipment				
Ride Control	\$ 81	15%	\$ 77	15%
Emission Control	443	27%	211	23%
Total North America Original Equipment	524	24%	288	20%
North America Aftermarket				
Ride Control	34	7%	29	6%
Emission Control	35	21%	32	19%
Total North America Aftermarket	69	11%	61	9%
Total North America	593	21%	349	17%
Europe Original Equipment				
Ride Control	105	23%	74	16%
Emission Control	334	30%	140	18%
Total Europe Original Equipment	439	28%	214	17%
Europe Aftermarket				
Ride Control	29	15%	17	9%
Emission Control	(1)	(1%)	(9)	(7%)
Total Europe Aftermarket	28	8%	8	2%
South America & India	100	19%	66	15%
Total Europe, South America & India	567	23%	288	14%
Asia	101	20%	86	21%
Australia	7	5%	(12)	(9%)
Total Asia Pacific	108	16%	74	13%
Total Tenneco Inc.	<u>\$ 1,268</u>	<u>21%</u>	<u>\$ 711</u>	<u>15%</u>