

TENNECO INC. AND CONSOLIDATED SUBSIDIARIES
BALANCE SHEETS
(Unaudited)
(Millions)

	December 31, 2012	December 31, 2011
Assets		
Cash and cash equivalents	\$ 223	\$ 214
Receivables, net	986 (a)	980 (a)
Inventories	667	592
Other current assets	244	193
Investments and other assets	364	311
Plant, property, and equipment, net	1,122	1,047
Total assets	\$ 3,606	\$ 3,337
 Liabilities and Shareholders' Equity		
Short-term debt	\$ 113	\$ 66
Accounts payable	1,186	1,171
Accrued taxes	50	44
Accrued interest	10	13
Other current liabilities	280	276
Long-term debt	1,067 (b)	1,158 (b)
Deferred income taxes	27	51
Deferred credits and other liabilities	567	503
Redeemable noncontrolling interests	15	12
Tenneco Inc. shareholders' equity	246	-
Noncontrolling interests	45	43
Total liabilities, redeemable noncontrolling interests and shareholders' equity	\$ 3,606	\$ 3,337
 (a) Accounts Receivables net of:		
Europe - Accounts receivables securitization programs	\$ 95	\$ 121
 (b) Long term debt composed of:		
Borrowings against revolving credit facilities	\$ 92	\$ 24
Term loan A (Due 2017)	241	-
Term loan B (Due 2016)	-	148
8.125% senior notes (Due 2015)	-	250
7.75% senior notes (Due 2018)	225	225
6.875% senior notes (Due 2020)	500	500
Other long term debt	9	11
	\$ 1,067	\$ 1,158