

TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES
BALANCE SHEET
(Unaudited)
(Millions)

	<u>March 31, 2003</u>	<u>December 31, 2002</u>
Assets		
Cash and Temporary Cash Investments	\$ 58	\$ 54
Receivables, Net	466	409
Inventories	373	352
Other Current Assets	162	151
Investments and Other Assets	485	512
Plant, Property, and Equipment, Net	<u>1,038</u>	<u>1,026</u>
Total Assets	<u>\$ 2,582</u>	<u>\$ 2,504</u>
Liabilities and Shareowners' Equity		
Short-Term Debt	\$ 250	\$ 228
Accounts Payable	592	505
Accrued Taxes	29	40
Accrued Interest	33	23
Other Current Liabilities	205	220
Long-Term Debt	1,193	1,217
Deferred Income Taxes	76	103
Deferred Credits and Other Liabilities	252	243
Minority Interest	18	19
Total Shareholders' Equity	<u>(66)</u>	<u>(94)</u>
Total Liabilities and Shareholders' Equity	<u>\$ 2,582</u>	<u>\$ 2,504</u>