



# **Index of Contents**

Login	2
GENERAL	3
Main Screen	3
Administration	3
Personal data	3
User properties	5
Creation of new Users	6
Customizing Screens	7
Saving or restoring the customization	8
Download in Excel	9
Explanation Icons and Status'	10
lcons	10
Status	10
DISPATCH	11
Truck Overview	11
Manifest	13
Manual Truck Creation	20
Shipment / ASN Overview	21
Manual Shipment /ASN Creation	25
Transport Planner	29
Transport Forecast	29
Route Cockpit	30



## Login

https://ax4.cloud/ax4/?ID=3793351







#### **GENERAL**

### Main Screen

First screen you will see when you log in to the system. If you would like to change it, you will be able to do this in your personal settings (see side 5).



#### **Administration**

In the administration view, you will be able to update / change your personal data and change your log in screen. As a key user you will be as well able to create new users.

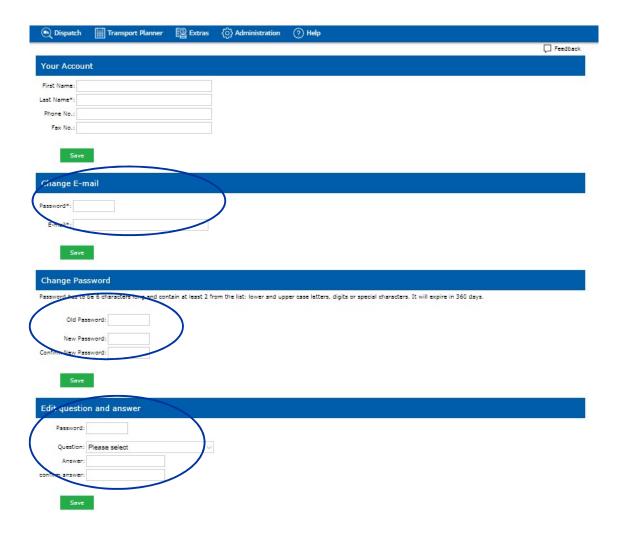
#### Personal data



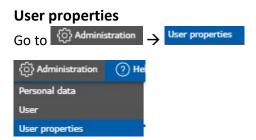
In this overview you will see your account details, like name and E-mail address. You will be able to change your E-mail address and password and edit the security questions and answers if you forget your password.



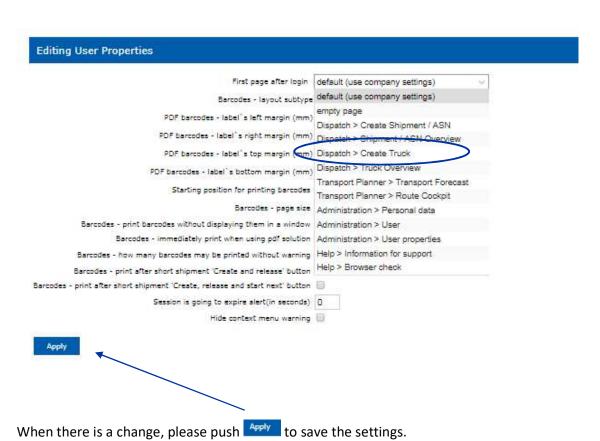








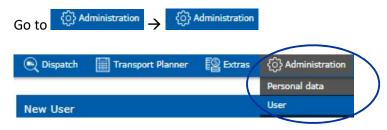
Within the user properties, you are able to change your first page after login.



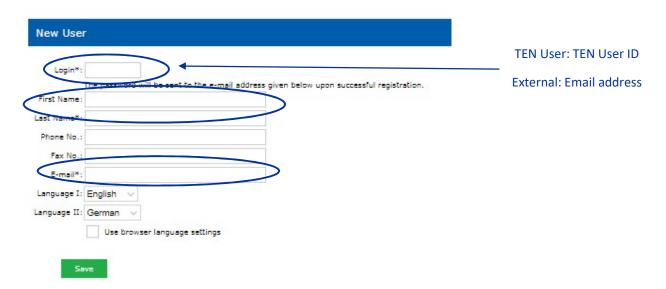


#### **Creation of new Users**

As your plants key user you will be able to create new users.



Mandatory fields are marked with a \*



As soon you the user, an automated E-mail will be sent to the new user. The Email only contains a temporary password. The user needs to be informed separately by the key user about his login name.

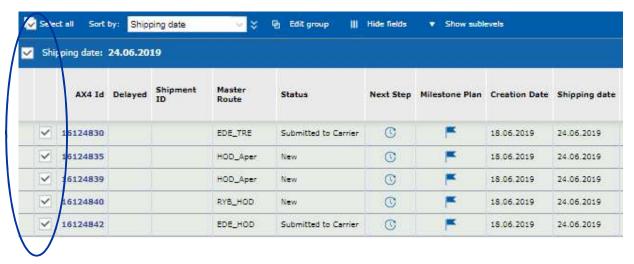
NOTE: The temporary password will only be valid for 24 hrs!



#### **Customizing Screens**

There are different options how to customize the only get the data which is relevant for you:

Selection of all positions (not applicable in Transport Forecast)

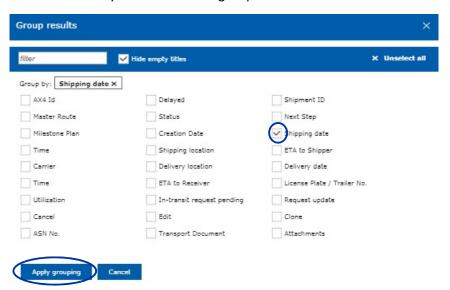


Sort by: Shipping date > sort (ascending or descending) by any field (only applicable in Truck

Overview)

● Edit group → group by any field

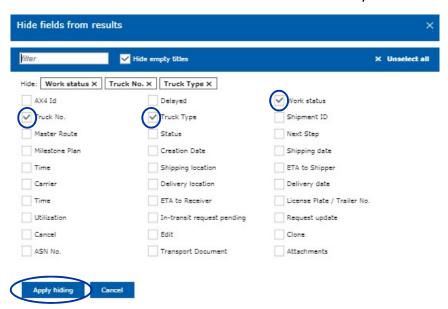
Select the fields you would like to group and click Apply grouping







Hide fields → hide the fields which are **not** relevant for you



Select the fields you would like to hide and click Apply grouping

→ collapsing detailed information of the shipment (**not** applicable in **Transport Forecast**)

#### Saving or restoring the customization



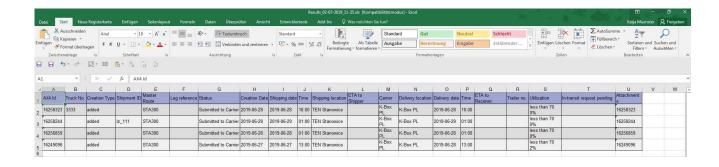




#### **Download in Excel**

All result screens can be downloaded in Excel







### **Explanation Icons and Status'**

#### **Icons**

Delay = later arrival than original delivery date and time

Truck utilization ≥ 90%

Fruck utilization between 70% - 89%

Truck utilization < 70%

Special instructions, shown in the Manifest

#### **Status**

New: Transport Order is created and saved but not yet sent to the carrier

Submitted to Carrier: Transport Order sent to the carrier but waiting on confirmation / rejection

Confirmed by Carrier: Transport Order confirmed by the carrier but not yet picked up

Rejected by Carrier: Transport Order rejected by the carrier

Loading: Carrier arrived at the shipper and is currently loading the goods

In Transit: Shipment is on the way to the receiver

Unloading: Carrier arrived at the receiver and is currently unloading the goods

Completed: Truck is unloaded and carrier left the receiver facility

Cancel: Shipment was cancelled

Declined by Carrier: Carrier declined the shipment

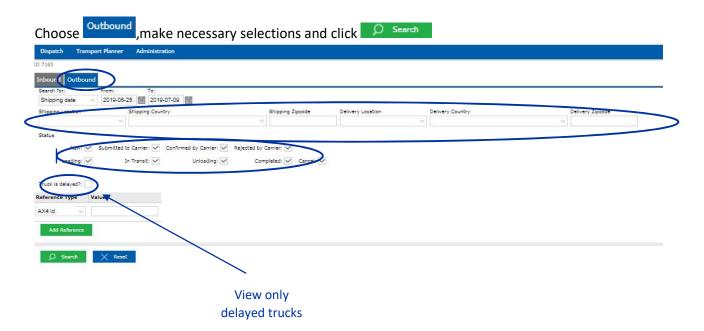


#### **DISPATCH**

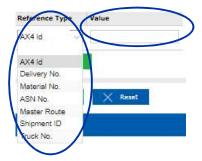
#### **Truck Overview**

Detailed overview (i.e. truck utilization, shipping & delivery details, shipment status) of all shipments at their different process steps.





There is as well the possibility to search for specific shipments if you know any of the following reference types:





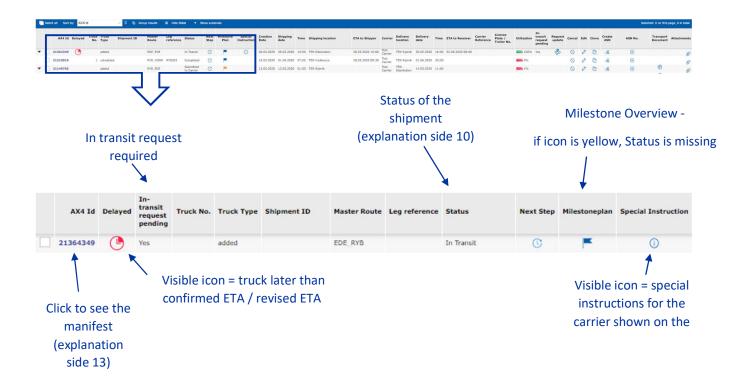
On the Results screen, you find all detailed information of the shipments:



Cancel one or more trucks with one click while selecting one or multiple lines.

Submit Transport Order → Submit one or more Transport Order to the carrier while selecting trucks in Status New

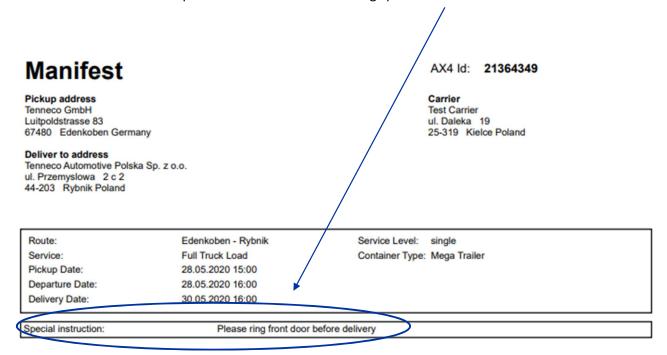
NOTE: Trucks in Status New are only drafts. They have not been submitted to the carrier yet. Needs to be done manually!





#### **Manifest**

Detailed overview of the shipment and its content including special instructions for the carrier.



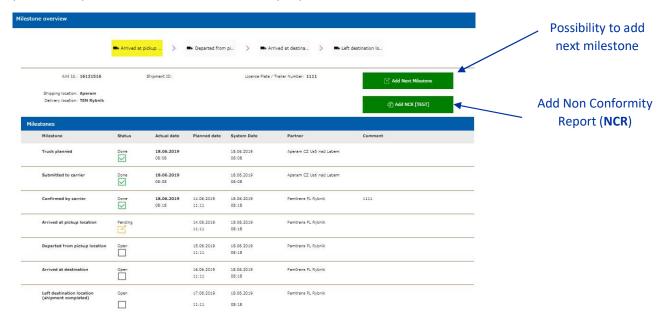
#### List of shipments

AX4 Id				Del	Delivery No.			,	ASN No.		
45280458								2	28052020		
Pickup							Delivery				
Date 28.05.2020 15:00						Date 30.05.2			020 16:00		
Addr		TEN Edenkoben Luitpoldstrasse 83 67480 Edenkoben Germany				4	Address	TEN Rybnik ul. Przemyslowa 2 c 2 44-203 Rybnik Poland			
Volume [m3] Total				Total nu	al number of packages			Total weight [kg]			
91.869						90.0				24000.000	
No.	Quantity		Packaging		Gross Weight [kg]		Volume [m3]		Material No.	Material quantity	
1.		50	Gitterbox - Standa	ard	15000.000		00 51.038				
2.		40	Gitterbox - Standa	ard	9000.0	0.000		40.831			

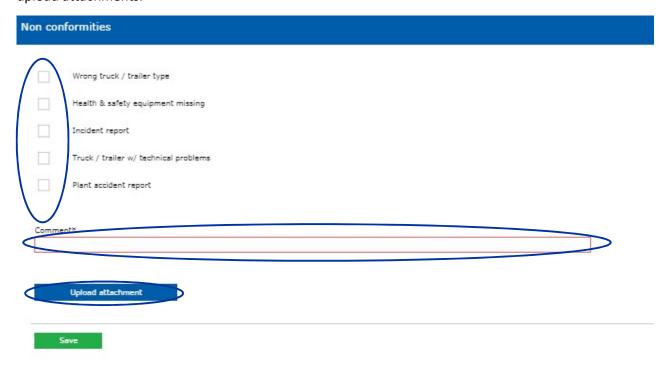


#### **Milestone Overview**

Detailed overview of all steps within the shipment. Within this view you will be as well able to add the next process step and to create a non conformity report.



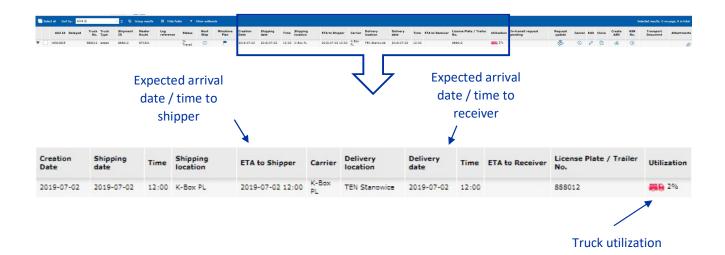
Click in the pop up field you will be able to select the non conformities, add comments and upload attachments.







NOTE: Non conformities will be the basis for the carrier rating.

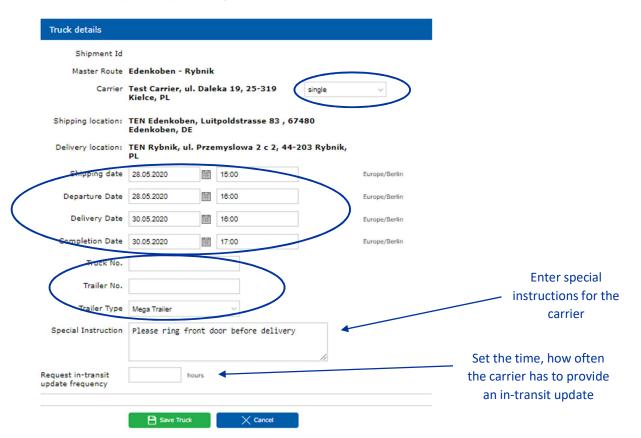








**Truck Edit** ✓ → possibility to change the truck

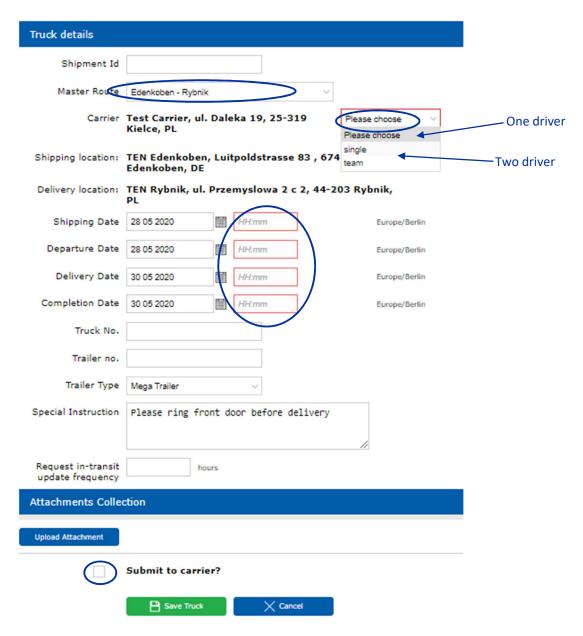




Clone truck 

→ duplicate a truck (easy way to add an additional truck with prefilled fields)

Red fields are mandatory fields which have to be filled. All other fields, besides the shipping and receiving location, can be changed.



□ Truck won't be submitted automatically to the carrier → status: New

Truck submitted automatically to the carrier → status: Submitted to carrier



Add ASN no. 

→ attach an ASN number / delivery note number to an existing truck. Enter the number

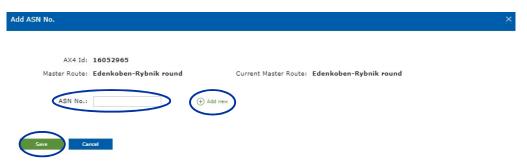
ASN No.:

and click 

→ Add new . Don't forget to Sove !

As soon the ASN is send via EDI, the truck will be automatically updated with the detailed information of the shipment (part numbers, quantity, packaging)

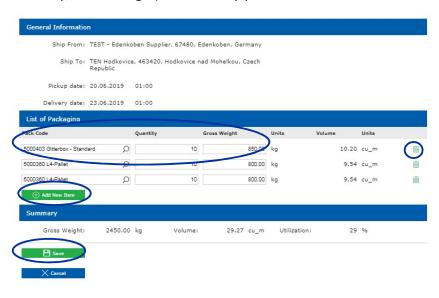
NOTE: Numbers, as well as the shipping and receiving location need to match!



Manual creation of a Shipment / ASN 

→ possibility to fill a truck manually (explanation see side 24).

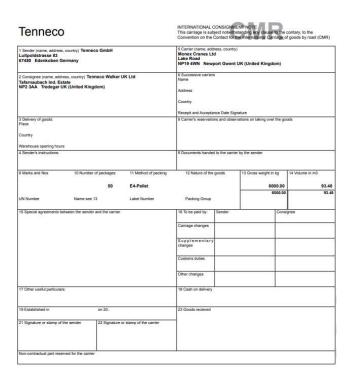
Generation of a CMR → you will be able to do adaptions to the CMR on packaging level (Pack Code, Quantity, Gross Weight). Additionally you can remove a line item or Add New Item



Don't forget to \_\_\_\_\_ your input.



**Download / view CMR** → CMR with all details of the shipment can be viewed, printed and downloaded



**Attach file** 
→ any file (i.e. jpg, docx, xlsx) can be attached to a truck while entering a **Title** and uploading the **File**.

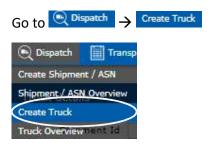
Don't forget to sove your input.



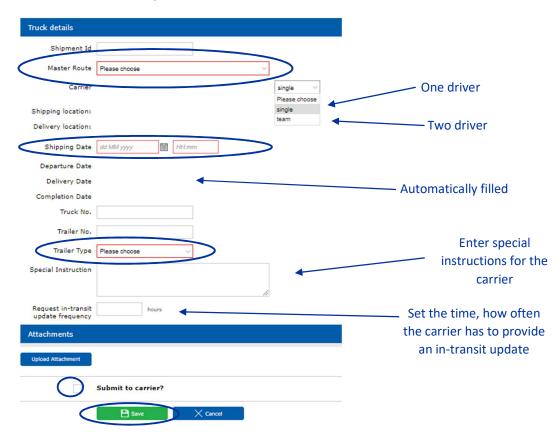


#### Manual Truck Creation

If there are no predefined trucks, you need to create a truck manually.



Red fields are mandatory fields which have to be filled



- Truck won't be submitted automatically to the carrier  $\rightarrow$  status: New
- Truck submitted automatically to the carrier → status: Submitted to carrier

Don't forget to sove your input.

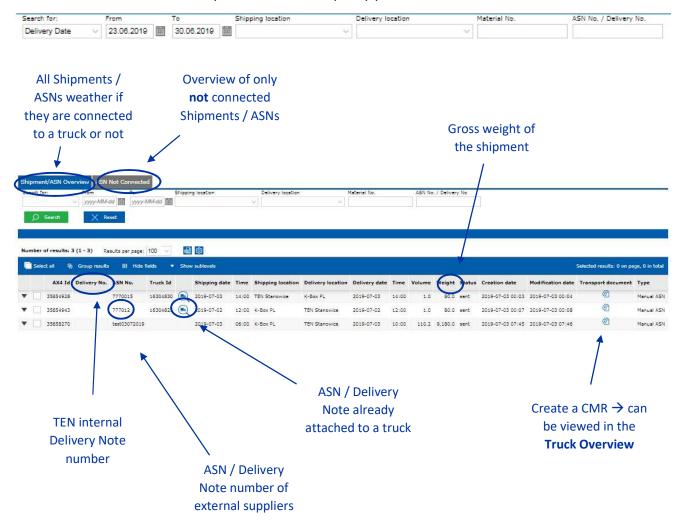


### Shipment / ASN Overview

Overview of all Shipments / ASNs no matter if they have been created manually or via EDI.



Via the different selection fields you will be able to specify your search:





View details of the ASN / Delivery Note → click either or if you want to see the details of all results click show sublevels



To assign an ASN / Delivery Number go to ASN Not Connected

If you already know that there is <u>no</u> truck created that will match this ASN / Delivery Number, click Create new truck (explanation see side 19)

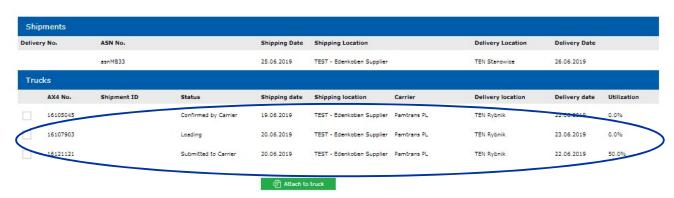
To attach the ASN / Delivery Number to an existing truck, select the ASN / Delivery number and click

Assign to truck



If following criteria's match, AX4 will give you an overview of all matching trucks:

- Same shipping location
- Delivery location set up on the master route
- Delivery date +/- 3 days





Select the correct truck and click On Attach to truck



If there is not truck that matches there will be nothing to select. The only possibility here is to create a truck manually (explanation see side 19)



#### Wrongly attached Shipment / ASN

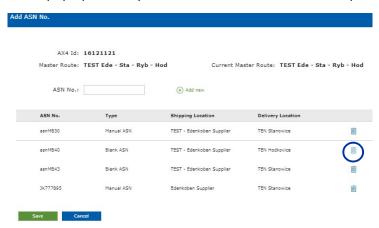
Shipments / ASNs that have been wrongly attached to a truck can be detached again.

Go to Truck Overview and click ASN no. 

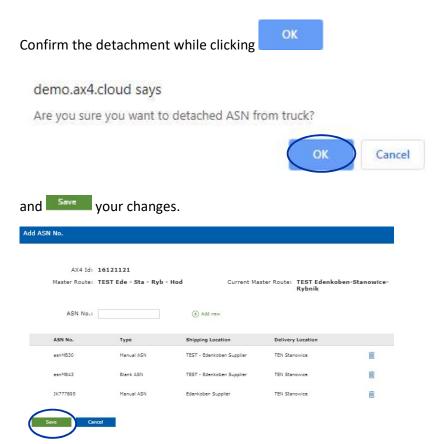
on the truck you would like to change.



In the pop up screen you will know be able to remove a position while clicking







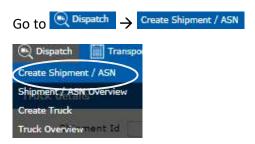
To update the CMR click Generate document



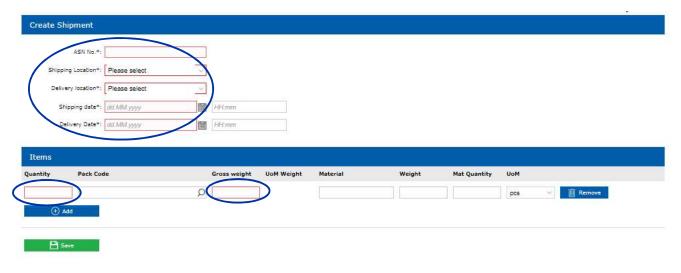


### Manual Shipment /ASN Creation

Possibility to fill a truck / create an ASN manually.



Red fields are mandatory fields which have to be filled



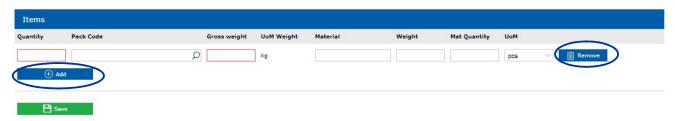
if your number (as well as the shipping and receiving location) match your future ASN / Delivery Note, your input will automatically be overwritten while importing the EDI file

When you start to type in either the packaging number or name you will get a drop down list where you can choose the right packaging.





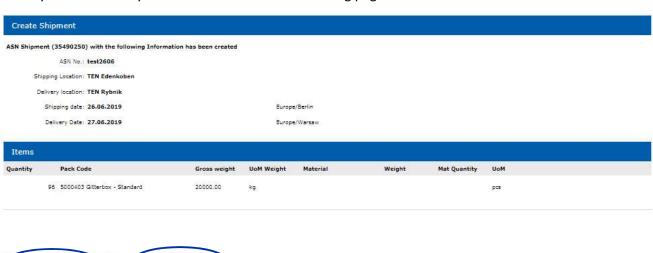
You can as well add a position or remove a position Remove



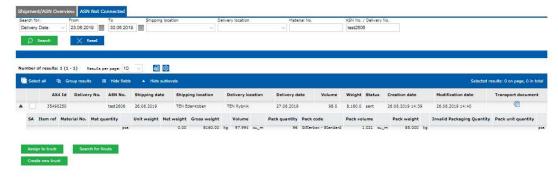
**No truck available** → error message will pop up:



When you click you will be transferred to following page:



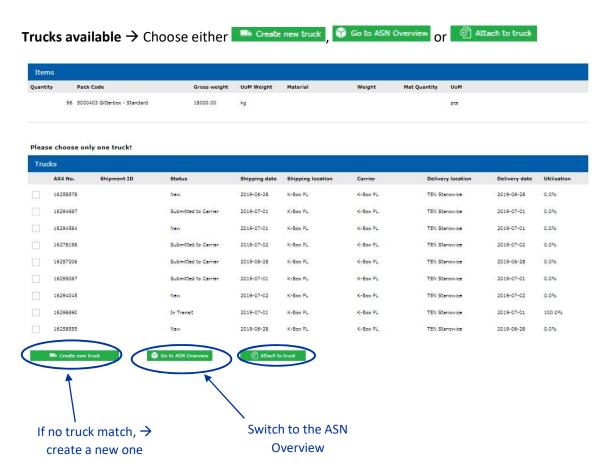
Within this screen, you have 2 possibilities. Either you of the ASN Overview, where your shipment will appear as not connected ASN and you can take further steps (see chapter Shipment / ASN Overview, side 20)





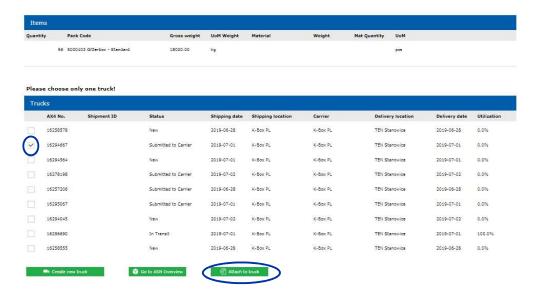
Or you can immediately (for a detailed description see chapter Manual Truck Creation, side 19), to whom you can attach the ASN.









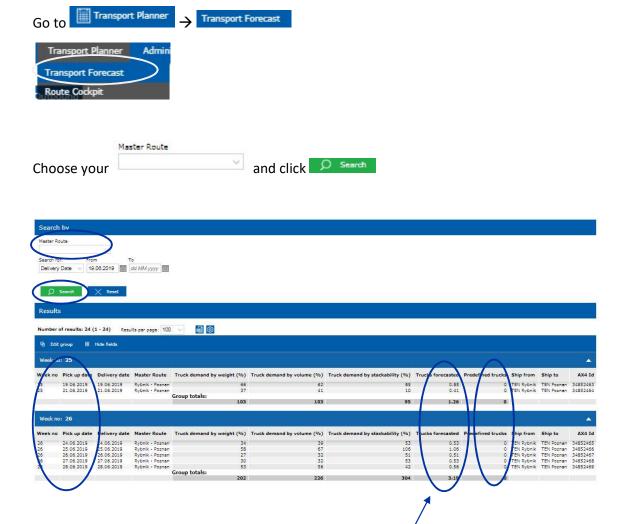




### **Transport Planner**

#### **Transport Forecast**

Forecast overview of trucks needed per day / week based on SAP releases. It's helpful to see the utilization of the trucks based on the forecast (**Trucks forecasted**) and to compare it to the amount of the **Predefined trucks**. Should help you to plan your trucks in a more optimized way.



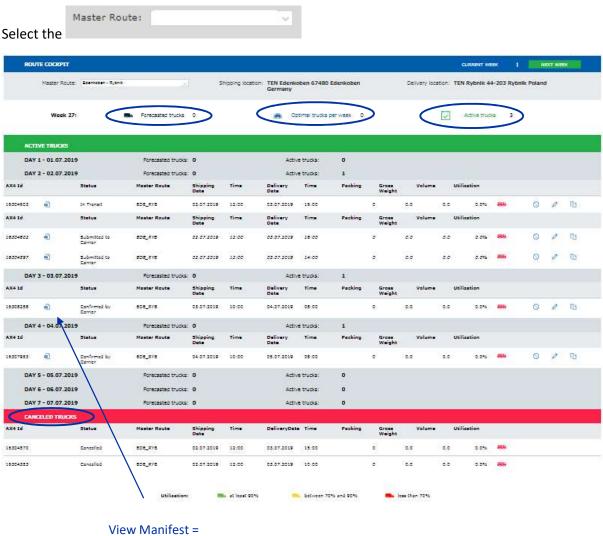
Demand for every day of the week but in total you would only need 3,19 trucks in week 26 to send the required goods → SUGGESTION: try to advance some parts to week 25 to increase truck utilization and only ship 3 trucks in total in week 26



#### **Route Cockpit**



The Route Cockpit gives a detailed overview of all **active** and **cancelled** trucks per week and Master Route. The focus lays on **Forecasted trucks** (based on the demand in the release), **Active trucks** (trucks that are minimum in status "Submitted to carrier") and gives a hint of **Optimal trucks per week**. Within the overview you will be able to cancel one and clone trucks.



View Manifest = truck details