

**Tenneco Automotive**

**Adjusted second quarter 2005 and 2004 results:**

	Q2 2005				Q2 2004			
	EBITDA <sup>(3)</sup>	EBIT	Net Income	Per Share	EBITDA <sup>(3)</sup>	EBIT	Net Income	Per Share
Earnings Measures	\$ 127	\$ 83	\$ 33	\$ 0.71	\$ 120	\$ 76	\$ 30	\$ 0.69
Adjustments (reflects non-GAAP measures):								
Restructuring and restructuring related expenses	2	2	1	0.03	5	5	3	0.07
New Aftermarket customer changeover costs	-	-	-	-	2	2	1	0.02
Consulting fees indexed to stock price	-	-	-	-	1	1	1	0.01
Tax adjustments	-	-	1	0.03	-	-	(4)	(0.09)
Non-GAAP earnings measures	<u>\$ 129</u>	<u>\$ 85</u>	<u>\$ 35</u>	<u>\$ 0.77</u>	<u>\$ 128</u>	<u>\$ 84</u>	<u>\$ 31</u>	<u>\$ 0.70</u>