TENNECO AUTOMOTIVE INC. AND CONSOLIDATED SUBSIDIARIES BALANCE SHEET (Unaudited) (Millions)

Assets Cash and Cash Equivalents Receivables, Net Inventories 363 Other Current Assets 198 198 198 198 198 198 198 19	(Millions	s)				
Cash and Cash Equivalents \$ 203 \$ 145 Receivables, Net 511 (a) 442 (a) Inventories 363 343 Other Current Assets 198 175 Investments and Other Assets 693 579 Plant, Property, and Equipment, Net 1,070 1,111 Total Assets \$ 3,038 \$ 2,795 Liabilities and Shareholders' Equity \$ 20 Accounts Payable 667 621 Accrued Taxes 22 19 Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 19 Deferred Credits and Other Liabilities 351 292 292 Minority Interest 24 23 292 Total Shareholders' Equity 101 58 2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003		Septeml	per 30, 2004	Dece	mber 31, 2003	-
Receivables, Net	Assets					
Inventories	Cash and Cash Equivalents	\$	203	\$	145	
Other Current Assets	Receivables, Net		511	(a)	442	(a)
Plant, Property, and Equipment, Net	Inventories		363		343	
Plant, Property, and Equipment, Net 1,070 1,111 Total Assets \$ 3,038 \$ 2,795 Liabilities and Shareholders' Equity Short-Term Debt \$ 20 \$ 20 Accounts Payable 667 621 Accrued Taxes 22 19 Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 19 Deferred Credits and Other Liabilities 351 292 20 Minority Interest 24 23 22 23 Total Shareholders' Equity 101 58 2,795 (a) Accounts Receivables net of: September 30,2004 December 31,2003 2 Accounts Receivable securitization programs \$ 148 \$ 123 2 99 (b) Long term debt composed of: September 30,2004 December 31,2003 December 31,2003 Ferm loan B (Oue 2010) September 30,2004 December 31,2003	Other Current Assets		198		175	
Total Assets \$ 3,038 \$ 2,795	Investments and Other Assets		693		579	
Liabilities and Shareholders' Equity Short-Term Debt \$ 20 \$ 20	Plant, Property, and Equipment, Net		1,070		1,111	_
Short-Term Debt \$ 20 \$ 20 Accounts Payable 667 621 Accrued Taxes 22 19 Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 11	Total Assets	\$	3,038	\$	2,795	=
Short-Term Debt \$ 20 \$ 20 Accounts Payable 667 621 Accrued Taxes 22 19 Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 11						
Accounts Payable 667 621 Accrued Taxes 22 19 Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119	Liabilities and Shareholders' Equity					
Accrued Taxes 22 19 Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 Deferred Credits and Other Liabilities 351 292 Minority Interest 24 23 Total Shareholders' Equity 101 58 Total Liabilities and Shareholders' Equity \$3,038 \$2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003 Receivables collected under advance payment programs \$148 \$123 Receivables collected under advance payment programs \$122 \$99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$397 \$400	Short-Term Debt	\$	20	\$	20	
Accrued Interest 42 42 Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119	Accounts Payable		667		621	
Other Current Liabilities 237 191 Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 Deferred Credits and Other Liabilities 351 292 Minority Interest 24 23 Total Shareholders' Equity 101 58 Total Liabilities and Shareholders' Equity \$ 3,038 \$ 2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003 Accounts Receivable securitization programs Receivables collected under advance payment programs \$ 148 \$ 123 Receivables collected under advance payment programs \$ 122 \$ 99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$ 397 \$ 400	Accrued Taxes		22		19	
Long-Term Debt 1,403 (b) 1,410 (b) Deferred Income Taxes 171 119 Deferred Credits and Other Liabilities 351 292 Minority Interest 24 23 Total Shareholders' Equity 101 58 Total Liabilities and Shareholders' Equity \$ 3,038 \$ 2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003 Accounts Receivables collected under advance payment programs \$ 148 \$ 123 Receivables collected under advance payment programs \$ 122 \$ 99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$ 397 \$ 400	Accrued Interest		42		42	
Deferred Income Taxes 171 119 Deferred Credits and Other Liabilities 351 292 Minority Interest 24 23 Total Shareholders' Equity 101 58 Total Liabilities and Shareholders' Equity \$ 3,038 \$ 2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003 Accounts Receivable securitization programs Receivables collected under advance payment programs \$ 148 \$ 123 Receivables collected under advance payment programs \$ 122 \$ 99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$ 397 \$ 400	Other Current Liabilities		237		191	
Deferred Credits and Other Liabilities 351 292 Minority Interest 24 23 Total Shareholders' Equity 101 58 Total Liabilities and Shareholders' Equity \$3,038 \$2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003 Accounts Receivable securitization programs \$148 \$123 Receivables collected under advance payment programs \$122 \$99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$397 \$400	Long-Term Debt		1,403	(b)	1,410	(b)
Minority Interest 24 23 Total Shareholders' Equity 101 58 Total Liabilities and Shareholders' Equity \$ 3,038 \$ 2,795 (a) Accounts Receivables net of: September 30, 2004 December 31, 2003 Accounts Receivable securitization programs \$ 148 \$ 123 Receivables collected under advance payment programs \$ 122 \$ 99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$ 397 \$ 400	Deferred Income Taxes		171		119	
Total Shareholders' Equity Total Liabilities and Shareholders' Equity \$\frac{3,038}{3,038}\$	Deferred Credits and Other Liabilities		351		292	
Total Liabilities and Shareholders' Equity \$ 3,038 \$ 2,795 (a) Accounts Receivables net of: Accounts Receivable securitization programs Receivables collected under advance payment programs (b) Long term debt composed of: Term loan B (Due 2010) \$ 3,038 \$ 2,795 December 31, 2003 December 31, 2003 December 31, 2003 Term loan B (Due 2010)	Minority Interest		24		23	
(a) Accounts Receivables net of: Accounts Receivable securitization programs Receivables collected under advance payment programs (b) Long term debt composed of: Term loan B (Due 2010) September 30, 2004 December 31, 2003 December 31, 2003 December 31, 2003	Total Shareholders' Equity		101		58	-
Accounts Receivable securitization programs Receivables collected under advance payment programs (b) Long term debt composed of: Term loan B (Due 2010) \$ 148 \$ 123 99 September 30, 2004 December 31, 2003 400	Total Liabilities and Shareholders' Equity	\$	3,038	\$	2,795	=
Accounts Receivable securitization programs \$ 148 \$ 123 Receivables collected under advance payment programs \$ 122 \$ 99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$ 397 \$ 400	(a) Assurate Provincial or set of	O and a ma	h 00 0004	Date	h 24 0000	
Receivables collected under advance payment programs \$ 122 \$ 99 (b) Long term debt composed of: September 30, 2004 December 31, 2003 Term loan B (Due 2010) \$ 397 \$ 400	(a) Accounts Receivables net or:	Septem	ber 30, 2004	Deci	ember 31, 2003	-
Term loan B (Due 2010) \$ 397 \$ 400	· · · ·					
	(b) Long term debt composed of:	Septem	September 30, 2004		December 31, 2003	
10.25% conjugator (Duo 2012)		\$		\$		
11.625% subordinated notes (Due 2009) 500 500	10.25% senior notes (Due 2013) 11.625% subordinated notes (Due 2009)		490 500		491 500	
Other long term debt 16 19						

1,403

1,410